

**AS TALLINK GRUPP**

Address: Tallinn, Sadama 5/7, registry code 10238429

**Agenda of the annual general meeting of the shareholders of 13 June 2017:**

1. Approval of the annual report of the financial year 2016 of AS Tallink Grupp.
2. Proposal on distribution of profits.
3. Extension of authority of the member of the supervisory board
4. Election of an auditor for the financial year 2017 and the determination of the procedure of remuneration of an auditor.

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**AKTSIASELTS TALLINK GRUPP****Draft RESOLUTION no. 1**

of the annual general meeting of the shareholders

In Tallinn, 13 June 2017

Based on § 298 section 1 subsection 7 of the Commercial Code, **the general meeting resolves:**

To approve the annual report of the financial year 2016 of AS Tallink Grupp presented by the management board.

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**AKTSIASELTS TALLINK GRUPP****Draft RESOLUTION no. 2**

of the annual general meeting of the shareholders

In Tallinn, 13 June 2017

Based on § 298 section 1 subsection 7 and § 276, § 277, § 278, § 335 of the Commercial Code, **the general meeting resolves:**

1. To approve the net profit of the financial year of 2016 in the sum of 44,104,000 euros;
2. To allocate 2,206,000 euros from the net profit to the mandatory legal reserve;
3. To pay dividends to the shareholders 0,03 euros per share, in the total amount of 20,096,000 euros;
4. 21,802,000 euros to be transferred to the retained earnings.

The list of the shareholders entitled to dividends shall be fixed as at 28 June 2017, 11:59 PM.

Dividends shall be paid to the shareholders by transfer to the bank account of the shareholders on 5 July 2017.

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**AKTSIASELTS TALLINK GRUPP****Draft RESOLUTION no. 3**

of the Annual General Meeting of the Shareholders

In Tallinn, 13 June 2017

Based on § 298 section 1 subsection 4 of the Commercial Code, **the general meeting resolves:**

To extend authority of the supervisory board member Mr Enn Pant for the next statutory 3-years' term of authority.

The work of the members of the supervisory board is remunerated pursuant to the resolution No 5 of 7.06.2012 of the annual general meeting.

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**AKTSIASELTS TALLINK GRUPP****Draft RESOLUTION no. 4**

of the annual general meeting of the shareholders

In Tallinn, 13 June 2017

Based on § 298 section 1 subsection 5 and § 328, § 329 of the Commercial Code, **the general meeting resolves:**

- 4.1. To elect the company of auditors KPMG Baltics OÜ to conduct the audit of the financial year 2017.
- 4.2. The auditors shall be remunerated according to the audit contract to be concluded.